

Format of holding of specified securities

1. Name of Listed Entity: MADHYA BHARAT PAPERS LTD (CIN:L21012CT1980PLC001682)
2. Scrip Code 10023013 Name of Scrip -- Class of Security Equity
3. Share Holding Pattern Filled under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/03/2017
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 Whether any shares held by promoters are pledged or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



MADHYA BHARAT PAPERS LTD
Table 1 - Summary Statement holding of specified securities as on 31/03/2017

| Category (I) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | No of shares underlying convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-------------------------------------|----------------------------|--|--|---|--|--|---|-------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | Class eg: x | Total | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (A) Promoter & Promoter group | 11 | 1948137 | 0 | 0 | 1948137 | 57.1301 | 1948137 | 0 | 57.1301 | 0 | 0 | 0 | 0 | 0 | 1948137 |
| (B) Public | 254 | 1461863 | 0 | 0 | 1461863 | 42.8699 | 1461863 | 0 | 42.8699 | 0 | 0 | 0 | 0 | 0 | 1385105 |
| (C) Non Promoter - Non Public | | | | | | | | | | | | | | | |
| (C1) Shares underlying DRs | | | | | | NA | | | | | | | | | |
| (C2) Shares held by Employee Trusts | | | | | | | | | | | | | | | |
| Total | 265 | 3410000 | 0 | 0 | 3410000 | 100.0000 | 3410000 | 0 | 100.0000 | 0 | 0 | 0 | 0 | 0 | 3333242 |



| (1) | (2) | (3) | (4) | Number of Voting Rights held in each class of securities (X) | | | No of shares pledged or otherwise encumbered (XIII) | Number of Locked in shares (XII) | Number of equity shares held in dematerialized form (XIV) | | | |
|-----|---|-----|---------|--|---------|---------|---|----------------------------------|---|---|--------|---------|
| | | | | No of Voting Rights | | | | | | | | |
| | | | | Class x | Class y | Total | | | | | | |
| (a) | Indian Individuals/Hindu undivided Family | 10 | 1902737 | 55,7987 | 0 | 1902737 | 55,7987 | 0 | 0.0000 | 0 | 0.0000 | 1902737 |
| | SUDEEP CHITLANGIA | 1 | 490000 | 14,3695 | 0 | 490000 | 14,3695 | 0 | 0.0000 | 0 | 0.0000 | 490000 |
| | JAYDEEP CHITLANGIA | 1 | 430000 | 12,6100 | 0 | 430000 | 12,6100 | 0 | 0.0000 | 0 | 0.0000 | 430000 |
| | SHEELA CHITLANGIA | 1 | 274737 | 8,0568 | 0 | 274737 | 8,0568 | 0 | 0.0000 | 0 | 0.0000 | 274737 |
| | ARCHANA CHITLANGIA | 1 | 250000 | 7,3314 | 0 | 250000 | 7,3314 | 0 | 0.0000 | 0 | 0.0000 | 250000 |
| | NIKHILESH CHITLANGIA | 1 | 190000 | 5,5718 | 0 | 190000 | 5,5718 | 0 | 0.0000 | 0 | 0.0000 | 190000 |
| | SHREYA CHITLANGIA | 1 | 85000 | 2,4927 | 0 | 85000 | 2,4927 | 0 | 0.0000 | 0 | 0.0000 | 85000 |
| | JAYDEEP CHITLANGIA | 1 | 80000 | 2,3460 | 0 | 80000 | 2,3460 | 0 | 0.0000 | 0 | 0.0000 | 80000 |
| | AKHILESH CHITLANGIA | 1 | 50000 | 1,4663 | 0 | 50000 | 1,4663 | 0 | 0.0000 | 0 | 0.0000 | 50000 |
| | ABHISHEK CHITLANGIA | 1 | 43500 | 1,2757 | 0 | 43500 | 1,2757 | 0 | 0.0000 | 0 | 0.0000 | 43500 |
| | SUNITA CHITLANGIA | 1 | 9500 | 0,2786 | 0 | 9500 | 0,2786 | 0 | 0.0000 | 0 | 0.0000 | 9500 |
| (b) | Central Government/State Government(s) | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | | | | |
| | Bodies Corporate | 1 | 45400 | 1,3314 | 0 | 45400 | 1,3314 | 0 | 0.0000 | 0 | 0.0000 | 45400 |
| | CHITLANGIA MEDICAL SOCIETY | 1 | 45400 | 1,3314 | 0 | 45400 | 1,3314 | 0 | 0.0000 | 0 | 0.0000 | 45400 |
| | Sub Total | 11 | 1948137 | 57,1301 | 0 | 1948137 | 57,1301 | 0 | 0.0000 | 0 | 0.0000 | 1948137 |
| (2) | Foreign | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | |
| | Sub Total | 0 | 0 | 0,0000 | 0 | 0 | 0,0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | 11 | 1948137 | 57,1301 | 0 | 1948137 | 57,1301 | 0 | 0.0000 | 0 | 0.0000 | 1948137 |





| Category & Name of the Shareholders (I) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | | | |
|--|----------------------------|--|--|--|--|---|---------------|-------------------------------------|--|----------------------------------|---|---|--------------------------|---------------------------------|--|
| | | | | | | No of Voting Rights | | Total as a % of Total Voting rights | | | | | No. (Not applicable) (a) | As a % of total shares held (b) | As a % of total shares held in dematerialized form (b) (a) (b) |
| | | | | | | Class x | Class y Total | | | | | | | | |
| (1)* Institutions | | | | | | | | | | | | | | | |
| (a) Mutual Funds / UTI | | | | | | | | | | | | | | | |
| (b) Venture Capital Funds | | | | | | | | | | | | | | | |
| (c) Alternate Investment Funds | | | | | | | | | | | | | | | |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | | | |
| (e) Foreign Portfolio Investors | | | | | | | | | | | | | | | |
| (f) Financial Institutions / Banks | 6 | 1255856 | 0 | 1255856 | 36.8286 | 1255856 | 0 | 36.8286 | 0 | 0.0000 | NA | 1255856 | | | |
| IDBI BANK LTD. | 1 | 562937 | 0 | 562937 | 16.5084 | 562937 | 0 | 16.5084 | 0 | 0.0000 | NA | 562937 | | | |
| IFCI LTD | 1 | 277436 | 0 | 277436 | 8.1360 | 277436 | 0 | 8.1360 | 0 | 0.0000 | NA | 277436 | | | |
| ICICI BANK LTD | 1 | 227150 | 0 | 227150 | 6.8613 | 227150 | 0 | 6.8613 | 0 | 0.0000 | NA | 227150 | | | |
| STATE BANK OF INDIA | 1 | 136515 | 0 | 136515 | 4.0034 | 136515 | 0 | 4.0034 | 0 | 0.0000 | NA | 136515 | | | |
| (g) Insurance Companies | | | | | | | | | | | | | | | |
| (h) Provident Funds / Pension Funds | | | | | | | | | | | | | | | |
| (i) Any Other (specify) | | | | | | | | | | | | | | | |
| Sub Total | 6 | 1255856 | 0 | 1255856 | 36.8286 | 1255856 | 0 | 36.8286 | 0 | 0.0000 | NA | 1255856 | | | |
| (2) Central Government / State Government(s) / President of India | | | | | | | | | | | | | | | |
| (3) Non-Institutions | | | | | | | | | | | | | | | |
| (a) Individuals- | | | | | | | | | | | | | | | |
| i. Individual shareholder's holding nominal share capital upto Rs 2 lakhs | 232 | 85507 | 0 | 85507 | 2.5075 | 85507 | 0 | 2.5075 | 0 | 0.0000 | NA | 25849 | | | |
| ii. Individual shareholder's holding nominal share capital in excess of Rs.2 lakhs | 1 | 41200 | 0 | 41200 | 1.2082 | 41200 | 0 | 1.2082 | 0 | 0.0000 | NA | 41200 | | | |
| (b) URMILA DESAI | 1 | 41200 | 0 | 41200 | 1.2082 | 41200 | 0 | 1.2082 | 0 | 0.0000 | NA | 41200 | | | |
| (b) NBFCs registered with RBI | | | | | | | | | | | | | | | |
| (c) Employee Trusts | | | | | | | | | | | | | | | |
| (d) Overseas Depositories (holding DRs) / (balancing figure) | | | | | | | | | | | | | | | |



